

Ultrasonic Inspection of Bolts, Pins and Shafts

Paul Grosser CEng
Melbourne, Australia
Certified ISO 9712
Level 3 MT,PT,ET,RT,UT,TOFD,PAUT

Topics:

- Job Assessment
- Equipment Selection
- Calibration
- Scanning
- Evaluation
- Recording & Reporting



Job Assessment

- Why is it being inspected?
- What is the expected mode of failure?
- Do you have a reliable drawing?
- Do you know the history of the component?
- Can you get access to both ends?
- What secondary NDT methods are available?
- Do you need a specific procedure for this component?



Equipment Selection

UT Set

- Range
- Signal to Noise Ratio
- PRF
 - Cause of many false calls
- Image Capture Capabilities
- Advanced Systems – PA/ShaftTest



Probe Selection

- Frequency selection secondary to Near Zone length
- Beam profile – Beam Spread and Near Zone

			Beam Diameter @ (mm)		
Frequency	Diameter	NZ	250	500	2000
5	12	30	22	43	174
5	24	122	11	22	87
2	12	12	54	109	435
2	24	49	27	54	217

- Resolution – Pulse Length
 - Short Pulse = Improved Resolution
 - Essential for resolving cracking out of lubrication lines etc.
 - Pulse length < ½ line diameter recommended
 - Long Pulse Increased Penetration
 - Not commonly required due to nature of forgings

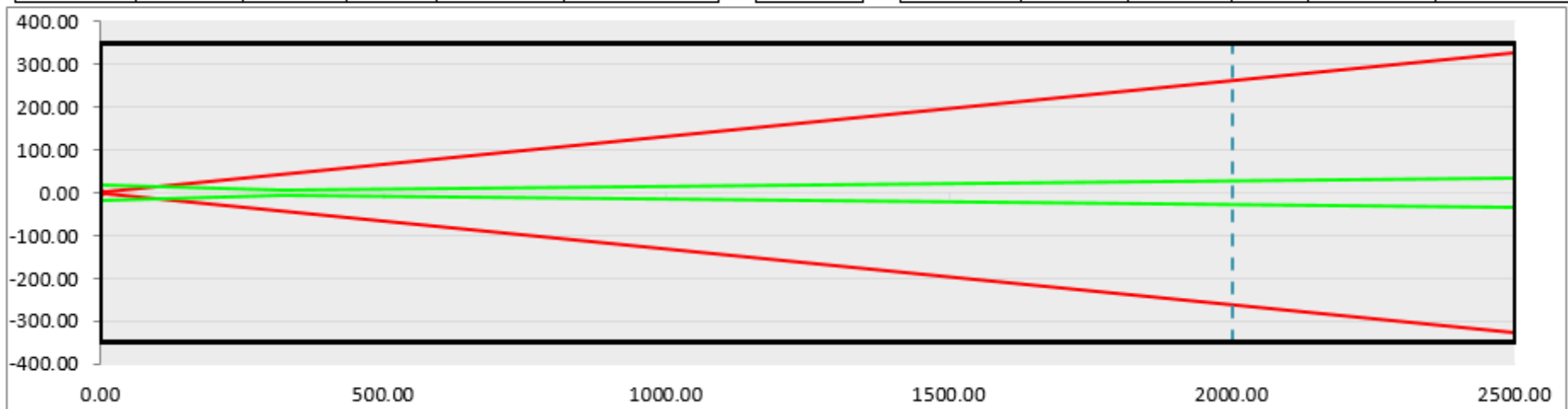
Probe Selection

Beam Profile – Beam Spread and Near Zone

Probe 1					
Frequency (MHz)	Diameter (mm)	Velocity (km/s)	NZ (mm)	Beam Dia @ FD (mm)	Beam Dia @ Depth x (mm)
2	10	5.9	8.5	2.2	521.6

Position
x
2000.0

Probe 2					
Frequency (MHz)	Diameter (mm)	Velocity (km/s)	NZ (mm)	Dia @ FD (mm)	Beam Dia @ Depth x (mm)
5	39	5.9	322.2	8.6	53.5



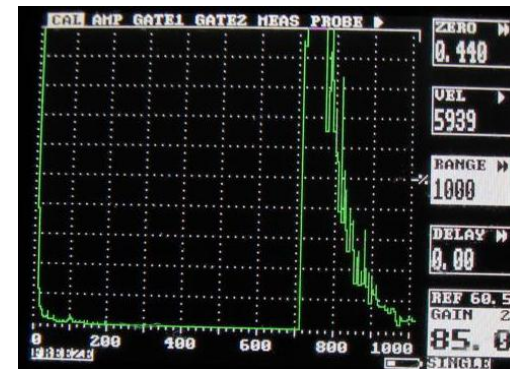
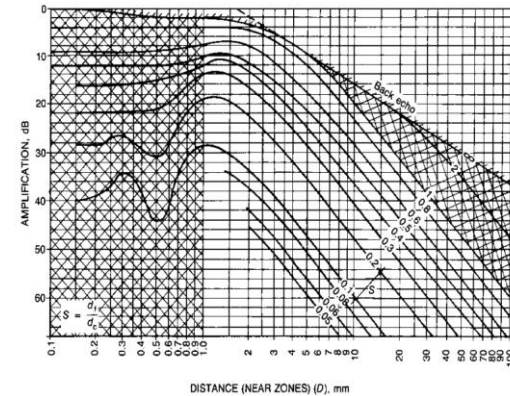
	Area	BW Compared to 6mm FBH @ Pos X	
	Area (mm²)	Area Ratio	Approx dB
Probe 1	213675.5	7556.2	78
Probe 2	2247.7	79	38
Difference	95.0625	95.1	40

Created by Paul Grosser

Length 2500
Diameter 700

Calibration & Sensitivity

- Follow your procedure
- Back Wall Echo
 - BWE most common
 - Takes into account specific attenuation of the component
 - Beware that the BWE is actually the BWE and not a complete fracture
 - e.g. broken bolt under the head, testing from thread end
- Flat Bottom Holes
 - Use care if nominating equivalent FBH sizes
 - Zero degree and FBH's, tends to undersize real flaws, whilst in linear sensitivity range
- Reference Samples
 - Great if you have access to them
- Sensitivity
 - Discontinuity specific
 - Based on expected
 - Orientation
 - Size
 - Location
 - Minimum Critical Discontinuity Size
 - Frequency of Inspection



Scanning

- Follow your procedure
- Access
 - Both ends if possible
- Initial Overall Scan
 - Do a low gain base line scan
 - Where testing multiple items, compare attenuation, it may indicate an issue
- Multiple Probes
 - Consider the near zone lengths
 - Different probes may be required for different zones of the component



Evaluation

- Loss of Expected Response
- Comparison
- Mode Conversions
- Side Wall Phase Change Destructive Interference
- Interference Fits



Evaluation

- **Loss of Expected Response**
 - Change in temper due to bearing failure etc
 - Obliquely aligned discontinuities
 - Issue with heat treatment



Evaluation

- **Loss of Expected Response**



Evaluation

- **Comparison**
 - Wherever possible compare
 - Attenuation
 - Length
 - Unexplained Echo's

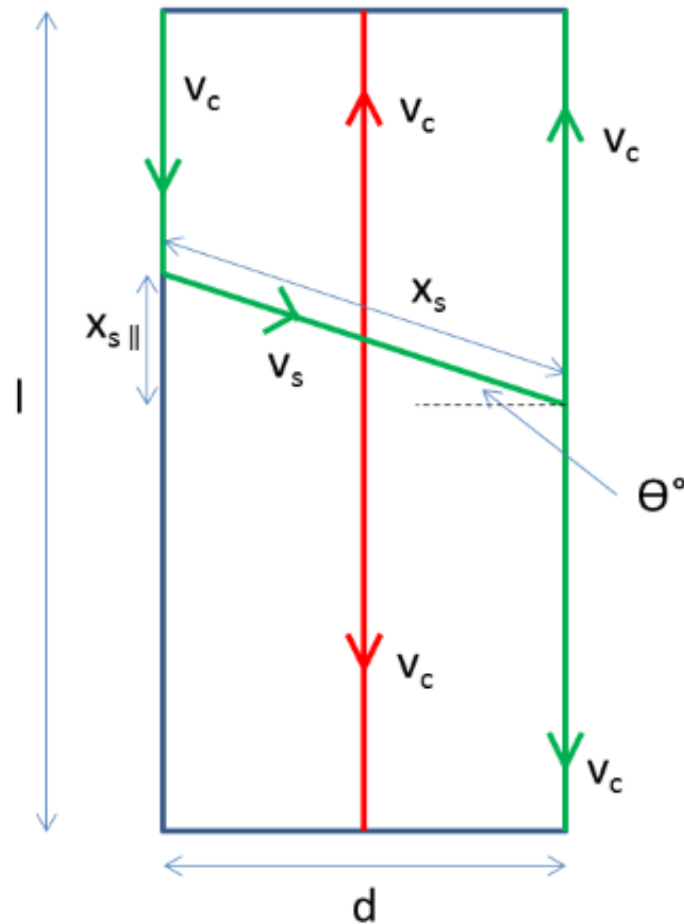


Evaluation

- **Mode Conversion (Transverse Wave Split-Off)**
 - Compression waves striking the boundary of the component at will mode convert into reflected shear
 - A range of shear wave angles are generated, however those generated near an incident angle of 90° result in the most obvious response
 - 90° incident results approximately 33° shear wave generated
 - The effect happens numerous times throughout the component

Evaluation

- **Mode Conversion (Transverse Wave Split-Off)**



Evaluation

• Mode Conversion (Transverse Wave Split-Off)

1. Time for compression wave to travel down and up:

$$t_c = \frac{2l}{v_c}$$

2. Time for compression wave with n shear reflections to travel down and up:

$$t_s = \frac{2l - nv_s}{v_c} + \frac{nv_s}{v_s}$$

$$t_s = \frac{2l - nd \tan \theta}{v_c} + \frac{nd}{v_s \cos \theta}$$

3. Time difference between compression wave and compression wave with n shear reflections to travel down and up:

$$\Delta t = t_s - t_c = \left(\frac{2l - nd \tan \theta}{v_c} + \frac{nd}{v_s \cos \theta} \right) - \frac{2l}{v_c}$$

$$\Delta t = nd \left(\frac{1}{v_s \cos \theta} - \frac{\tan \theta}{v_c} \right)$$

4. Conversion of time difference to depth distance difference for velocity (v_s)

$$\Delta x = \frac{v_c \Delta t}{2}$$

$$\Delta x = \frac{nd}{2} \left(\frac{v_c}{v_s \cos \theta} - \tan \theta \right)$$

5. Substituting Snell's Law

$$\sin \theta = \frac{v_s}{v_c}$$

$$\theta = \sin^{-1} \left(\frac{v_s}{v_c} \right)$$

$$\Delta x = \frac{nd}{2} \left(\frac{v_c}{v_s \cos \left(\sin^{-1} \left(\frac{v_s}{v_c} \right) \right)} - \tan \left(\sin^{-1} \left(\frac{v_s}{v_c} \right) \right) \right)$$

Evaluation

- Mode Conversion (Transverse Wave Split-Off)

6. Since $\cos(\sin^{-1}(x)) = \sqrt{1-x^2}$ and $\tan(\sin^{-1}(x)) = \frac{x}{\sqrt{1-x^2}}$ where $x = \frac{v_z}{v_e}$

$$\Delta x = \frac{nd}{2} \left(\frac{v_e}{v_z \sqrt{1 - \left(\frac{v_z}{v_e}\right)^2}} - \frac{v_z}{v_e \sqrt{1 - \left(\frac{v_z}{v_e}\right)^2}} \right)$$

$$\Delta x = \frac{nd}{2} \left(\frac{v_e^2 - v_z^2}{v_z v_e \sqrt{1 - \left(\frac{v_z}{v_e}\right)^2}} \right)$$

$$|\Delta x| = \frac{nd}{2} \left(\frac{(v_e^2 - v_z^2) \sqrt{1 - \left(\frac{v_z}{v_e}\right)^2}}{v_z v_e \left(1 - \left(\frac{v_z}{v_e}\right)^2\right)} \right)$$

$$\Delta x = \frac{nd}{2} \left(\frac{(v_e^2 - v_z^2) \sqrt{1 - \left(\frac{v_z}{v_e}\right)^2}}{v_z v_e - \frac{v_z^3}{v_e}} \right)$$

$$\Delta x = \frac{nd}{2} \left(\frac{(v_e^2 - v_z^2) \sqrt{1 - \left(\frac{v_z}{v_e}\right)^2}}{(v_e^2 - v_z^2) \left(\frac{v_e}{v_z}\right)} \right)$$

Evaluation

- **Mode Conversion (Transverse Wave Split-Off)**

General formula for depth difference ratio with n shear reflections:

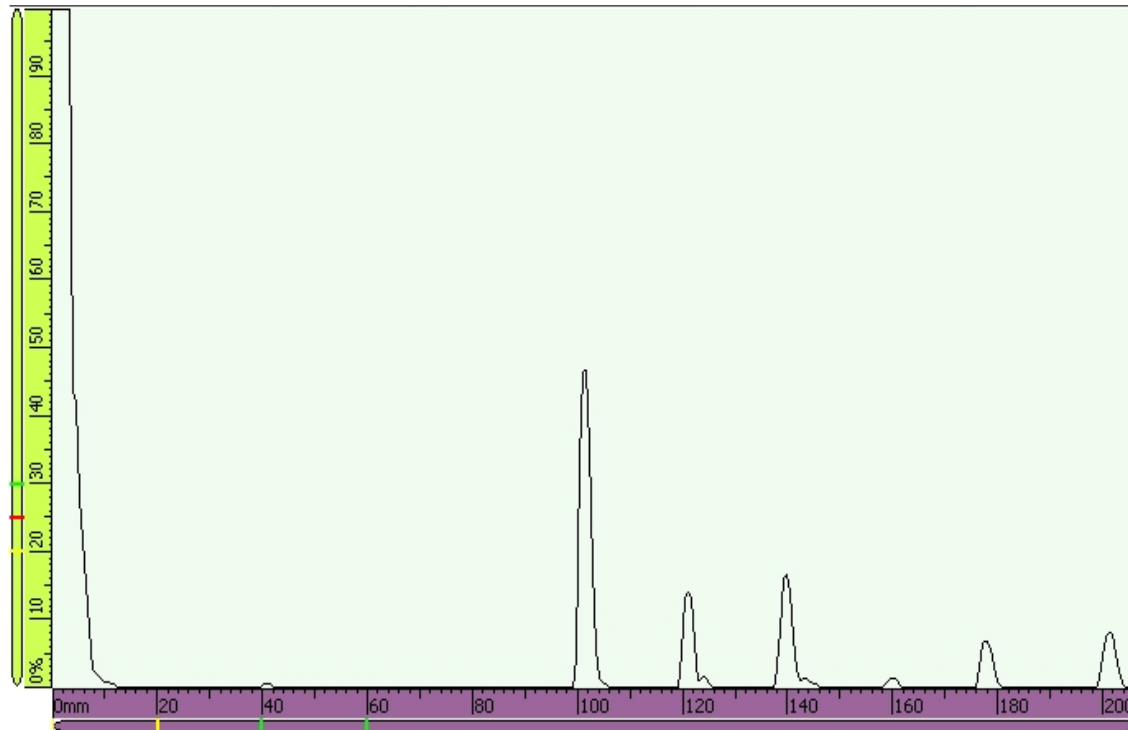
$$\Delta x = \frac{nd}{2} \left(\frac{v_c}{v_s} \sqrt{1 - \left(\frac{v_s}{v_c} \right)^2} \right), \text{ where } n=1,2,3,\dots$$

For $v_c = 5920 \text{ m/s}$ and $v_s = 3220 \text{ m/s}$

n reflections	Depth ratio
1	0.771d
2	1.543d
3	2.314d
4	3.086d

Evaluation

- **Mode Conversion (Transverse Wave Split-Off)**

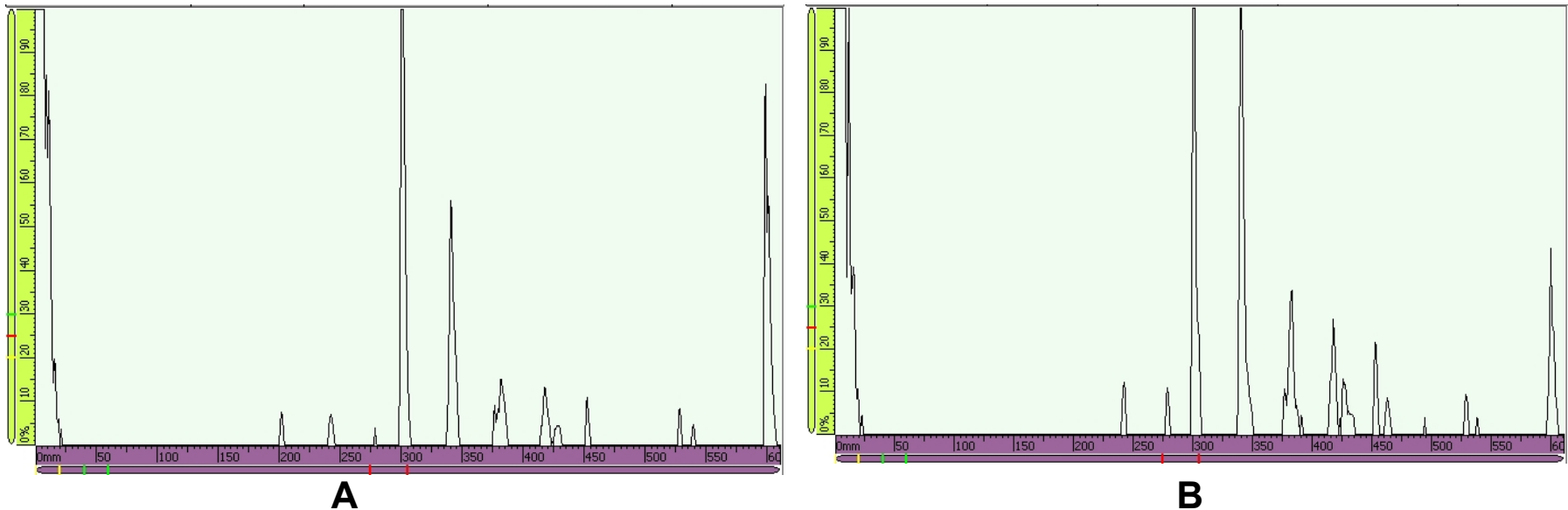


V1 Block Example

$25 \text{ mm} \times 0.77 = 19.25 \text{ mm}$

Evaluation

- **Mode Conversion (Transverse Wave Split-Off)**



50 mm Diameter Pin

A: Crack at 200 mm with probe directly above crack

B: 1st Mode conversion from opposite side of pin, note increased amplitude

$$200 + (50 \times 0.77) = 200 + 38.5 = 238.5$$

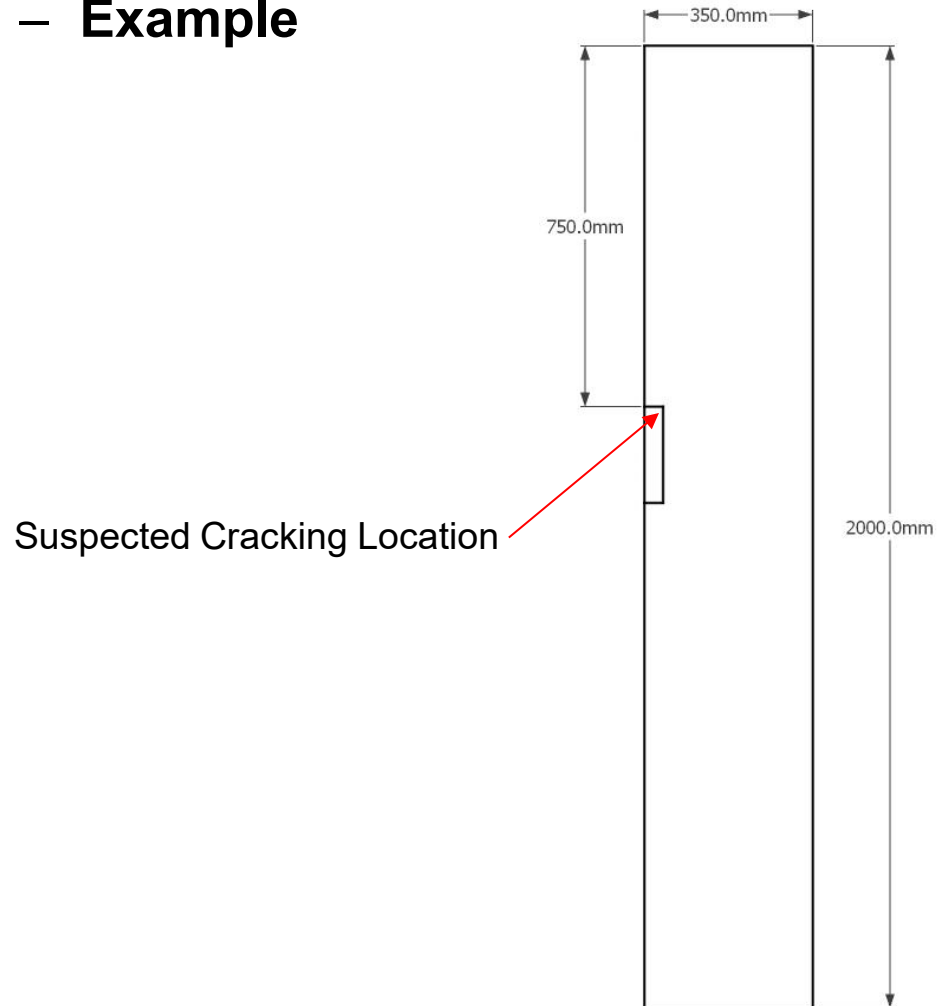
Evaluation

- **Mode Conversion (Transverse Wave Split-Off)**
 - 2nd Split result often the strongest
 - Signal for discontinuity often strongest from opposite side of part
 - Can occur after the BWE
 - Useful for detection of longitudinal cracks, as they mask (shadow) the mode converted signal
 - Tips
 - Calculate the split-off distances for known areas of concern
 - Whenever possible confirm from both ends
 - Monitor for additional signals after the back wall
 - Where possible use a low angle (e.g. 38° Shear Wave) for surface breaking transverse cracks. (Rail Industry has been doing this for a very long time with axles).

Evaluation

- **Mode Conversion (Transverse Wave Split-Off)**

- **Example**

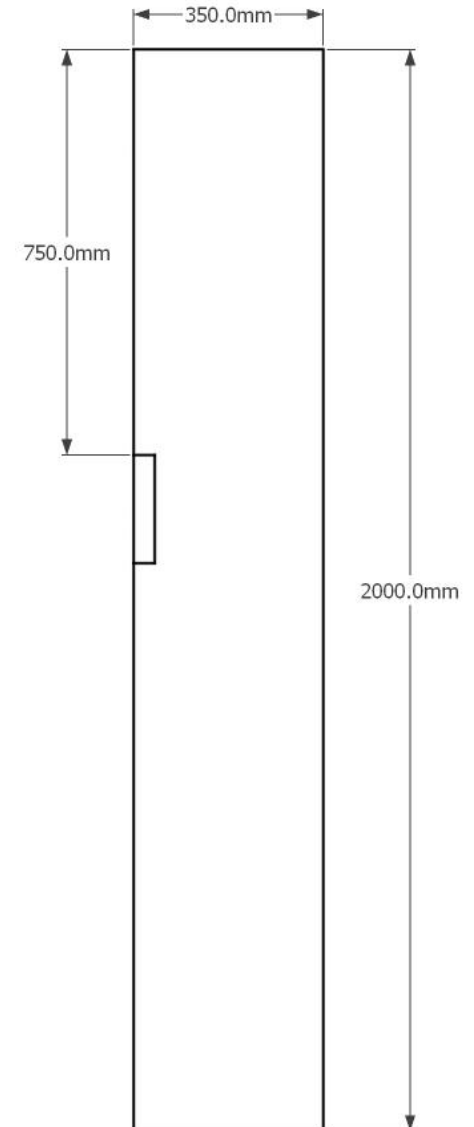


Evaluation

- **Mode Conversion (Transverse Wave Split-Off)**

- Example

- Split-off N¹ = $0.77 \times 350 = 269 \text{ mm}$
- Split-off N² = $1.54 \times 350 = 539 \text{ mm}$
- Direct Crack Screen Location = 750 mm
- N¹ Screen Location = 1019 mm
- N² Screen Location = 1289 mm

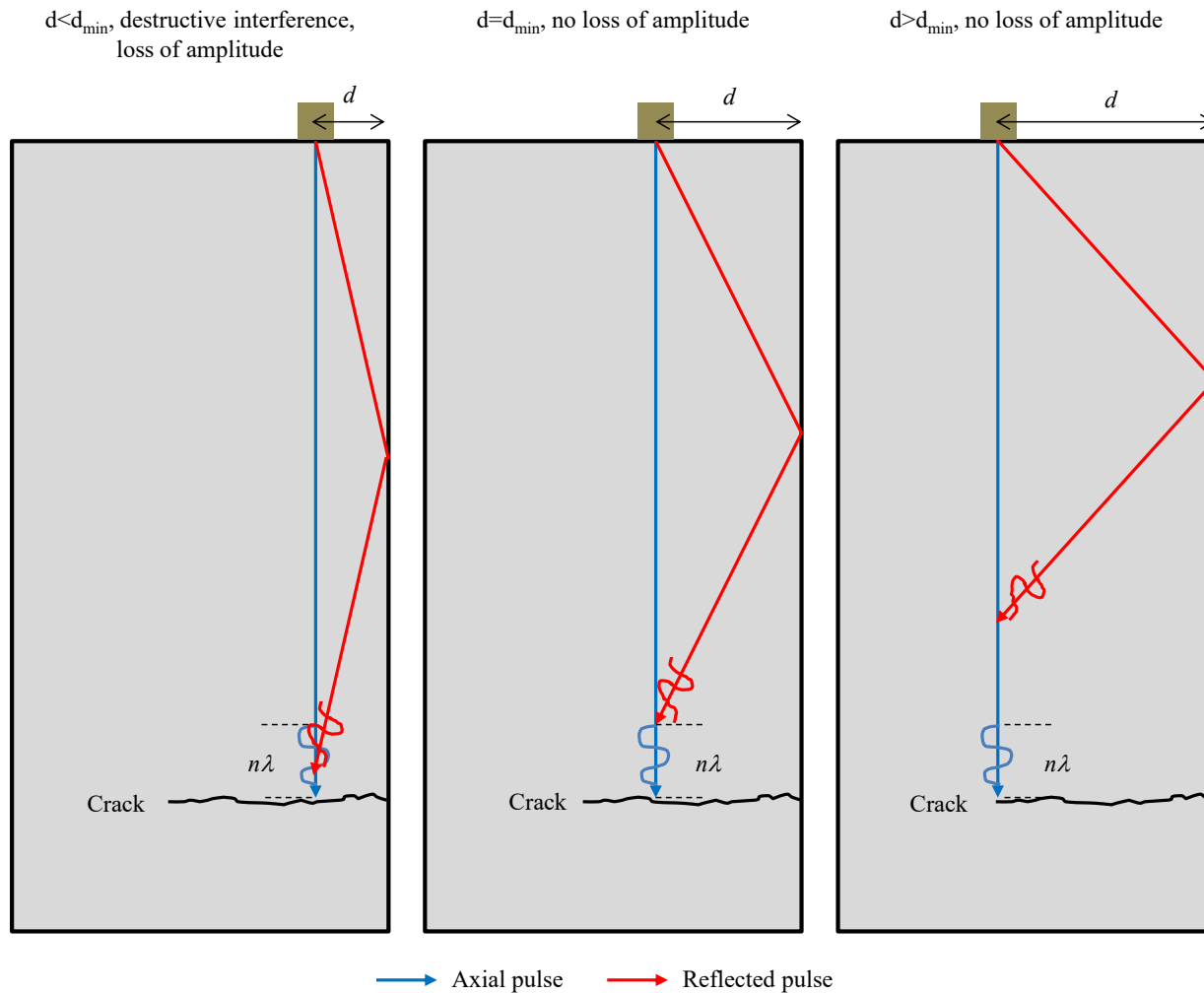


Evaluation

- Side Wall Phase Change Destructive Interference
 - Reflected compression waves undergo a $\lambda/2$ phase change
 - This results in destructive interference between the reflected wave and the direct wave
 - The closer the incident angle to 90° the greater the interference and cancellation between the reflected wave and direct wave. (ie: the closer the probe to the side wall, the greater the signal loss)

Evaluation

- Side Wall Phase Change Destructive Interference**



Evaluation

- **Side Wall Phase Change Destructive Interference**
 - Typically, effects are minimised when the reflected beam lags the direct beam by the pulse duration

$$d = \sqrt{\frac{2sn\lambda - n^2\lambda^2}{4}}$$

Where:

- | | |
|-----------|--------------------------------------|
| d | = offset of probe from edge (mm) |
| λ | = wavelength (mm) |
| s | = depth of crack (mm) |
| n | = pulse duration in number of cycles |

Evaluation

- **Side Wall Phase Change Destructive Interference**

Assuming a pulse duration of 4λ

Example: The approximate distance to avoid phase interference for a 200 mm deep, small surface breaking transverse crack with a 5 MHz probe would be:

$$d > 21.6 \text{ mm}$$

Example: The approximate distance to avoid phase interference for a 200 mm deep, small surface breaking transverse crack with a 2 MHz probe would be:

$$d > 33.8 \text{ mm}$$

Evaluation

- **Side Wall Phase Change Destructive Interference**
 - Hollow shafts exhibit major losses of energy due to phase change interference.
 - In some cases low angle shear wave inspections are more suitable than compression wave zero degree inspections.



Evaluation

- **Bearing Journals and Interference Fittings**

- The presence of bearings and interference fittings can have a significant impact the distribution of sound in the part under test.
- Can result in lost or transferred signals, mode conversions and spurious echo's.
- For critical in-situ inspections, the reference piece should where possible retain any journals or bearings.



Recording & Reporting

- Is there a previous report?
- What does the client really want to know?
- Are results reproducible based on your supplied information?
- Record 1st BWE to 80% SH as a comparison
- Record probe position
 - Maximum sensitivity for surface breaking transverse cracks may be away from the edge
- Wording?
 - Can you really say “No Cracking”?
 - Define your expected minimum detectable discontinuity type and size
 - ISO 17025 / NATA requirement for in-service inspection validations
 - This will be specified in your procedure
- Are results reproducible based on your supplied information?
 - I know its repeated but its vital for future monitoring.....

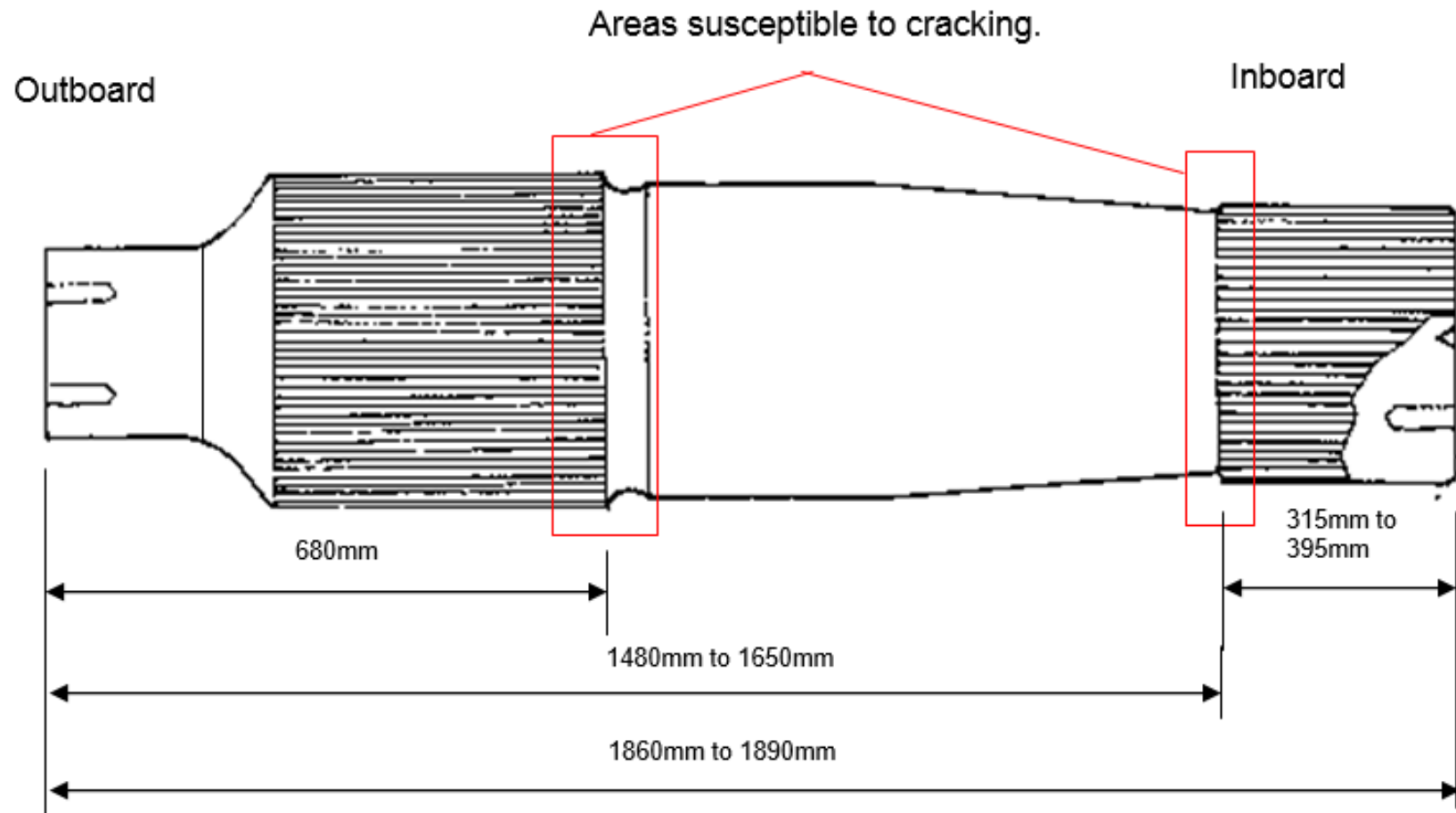
Examples: Final Drive Shafts



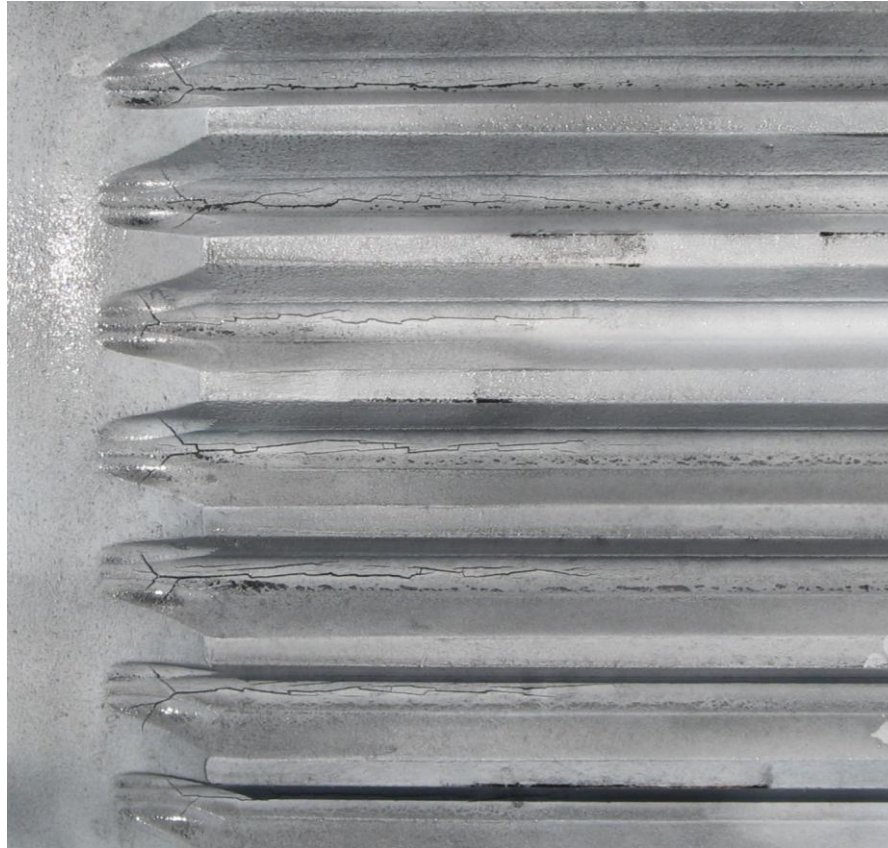
Examples: Final Drive Shafts



Examples: Final Drive Shafts



Examples: Final Drive Shafts



- Know the mode of failure
- Not all in-service cracks will be transverse

Examples: Final Drive Shafts



Examples: BE1370 Propel Cam Shaft



Known for multiple mode conversions due to changes in section. Mode converted signals can align with position of likely cracking.

- Drawing essential
- Calculate signals from known mode conversion locations
- Test from both ends (not always possible in-situ)
- Work to specific cam shaft procedure

Examples: Ball Studs



Due to taper

- Increased beam spread useful for detection.
- Lower frequency, or smaller diameter probe.
 - e.g. 3.5 MHz, 12 mm Evident V182-RM
- Use of low angle longitudinal waves @ 10° also very useful.
- Lots of reference samples

Summary

- Understand the likely mode of failure
- Know the history
 - If in doubt, ask!
- No single probe will be perfect for all components
- May need multiple probes
- Standards for testing as manufactured forgings e.g AS 1065 are not suitable for in-service discontinuities
- You will need a procedure
- You may need a component specific procedure
- To ensure effective future monitoring, ensure you have collected sufficient information for reproducible re-inspections
- You will need a procedure!
- Before making that big call, get a 2nd opinion

